



Expression of Wish Form

Plumbing & Mechanical Services (UK) Industry Pension Scheme

A lump sum death benefit may be paid if you die as a member of the Scheme (please see the Scheme Guide for details).

Lump sums can be paid to various beneficiaries, including people nominated by you. If you nominate more than one person, please specify what proportion you want to be paid to each person.

The Trustee has complete discretion when deciding who will receive the lump sum, but they will normally follow your Expression of Wish form. Because of this discretion, any lump sum paid will not normally be included in your estate for inheritance tax purposes.

Please complete this form using **BLOCK CAPITALS**.

1. Your personal details

Full name			
Address			
		Postcode	
Email address			
N.I. number		Date of birth	/ /

2. Lump Sum

In the event of my death, I would like the Trustee to consider making payment of any lump sum death benefits due to the following beneficiaries.

Full name of beneficiary	Relationship	Share of benefit
		%
		%
		%
		%
	TOTAL	100%

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You can use the space below to provide further information, for example if you want to clarify how the lump sum should be allocated in the event of the joint death of you and the main beneficiary (for example, if your main beneficiary is your partner).

3. Declaration on Trustee's use of personal information

I consent to the Trustee of the Plumbing & Mechanical Services (UK) Industry Pension Scheme (the "Trustee") keeping and using any sensitive personal information I provide above (such as information relating to my marital status), and acknowledge that the Trustee will use any other personal information I provide (such as my name and email address), in both cases for the purpose of assisting the Trustee in deciding to whom any death benefits should be paid.

I understand that I may withdraw consent given in this form to the processing of my sensitive personal information at any time by contacting the Trustee using the contact details at the top of this form. I acknowledge that if I were to withdraw my consent to the processing of sensitive personal data provided in this form, the Trustee may not be able to exercise their discretion in accordance with my wishes.

I also confirm that I have the authority to share any personal information I provide in this form about my nominated beneficiaries or dependants and have read the Scheme privacy notice, found at www.plumbingpensions.co.uk/privacy-policy which sets out further details on how the Scheme uses and discloses personal information and my privacy rights.

Signed	
Date	